



**Meeting Minutes of the 2022
South Carolina Federation Annual Conference
March 10, 2022
via Virtual ZOOM™**

The South Carolina Federation Annual Conference was called to order at 9:03 am by Federation President Blaine Lotz. Forty-five (45) total participants were present and connected via a virtual ZOOM™ feed. The attendance roster is attached below.

Introductory observations, joys, respects and logistics:

- A moment of silence was observed.
- President Lotz led the group in the Pledge of Allegiance.
- A meeting quorum determination was not needed.
- Welcome to past Federation Presidents, to wit:
 - Bill Nicol
 - John Geiger
 - Jeanette Keepers
- President Lotz provided ZOOM protocols and the meeting followed a planned agenda, which is attached below.

The President's State of the Federation Report:

President Lotz remarked about his term as the Federation President and spoke to a highlighted effort of his initial office tenure...the "Listening Tour", which was the visitation of all the chapter meetings by himself and the then Executive Vice President (EVP) Ernest Williams. Due to the virus outbreak, these chapter visitations were cut short. In-person chapter meetings were reduced to virtual affairs and Federation Executive Boards (FEB)/Chapter Presidents' meetings were relegated to ZOOM. Both these Federation activities have resulted in diminished

attendance. Present issues the Federation needs to address include member attendance, enthusiasm, and interest. These issues are not unique or limited to NARFE. Other civic and nonprofit community organizations are facing similar predicaments...how do you get members to renew their interest in person-based meetings and gatherings. There seems to be a general lack of interest in joining and retaining membership in advocacy organizations. The general thought seems to be to let someone else do it. President Lotz explained that NARFE is how we can work together to provide a better quality of life for all our federal workers and their families. It is not only pay and allowances, but it is respect by our neighbors, it is how government treats us, it is how we are looked at as professionals. As President Lotz leaves this leadership role, the Association needs National NARFE leadership that leads. NARFE needs a National President, Executive Director, and National Executive Board (NEB) that proactively works with the nation's Executive Branch, President, Cabinet Members and OPM. The need exists for the National President, Executive Director, Secretary/Treasurer and NEB to take a hands-on approach regarding direct leadership with federation, chapters, and members. This means being pro-active and attacking critical issues head-on. President Lotz provided strong accolades for the current National Secretary/Treasurer and Region III Vice President. The Federation must somehow convince their national only members to invest in their local chapters. The Federation has experienced little success in doing so to date, but efforts need to continue. Regarding the chapter level, chapter members need to accept chapter leadership roles, as well as accepting Federation leadership positions. President Lotz advised he is personally grateful to those South Carolina Federation leaders...Pat Whitley, Robbie Ann-White, Kevin Toevs, Betty Hawkins, Deborah Riley, John Geiger, Bill Greenhill, Olivia Williams, and all the chapter presidents. Special recognition was given to the immediate past President and deceased member, Bob Shear.

In conclusion, President Lotz spoke about the position of the Region III Vice President which was going to become vacant. Upon seeing that there were no candidates, President Lotz submitted his name for consideration. Soon thereafter, and after discovering that there were in fact a couple of other candidates, one of which is Lynn Harper (Georgia), President Lotz withdrew his name from consideration. President Lotz spoke very highly of Lynn Harper and further described her as a wonderful NARFE advocate and officially endorsed her as the new Region III Vice President and encouraged everyone to vote for her.

Lynn Harper's Remarks:

Lynn Harper of the Georgia Federation advised there will be some big shoes to fill with Clarence Robinson's departure. The Georgia and South Carolina federations have worked together for many years, especially with John Geiger working on joint legislative issues. Pat Whitley attended the Georgia Federation's hybrid conference last year. Olivia Williams with her Alzheimer's efforts is a very energetic person, and a great working relationship exists, and it is appreciated. Lynn Harper then commented on her friendship with Bob Shear and their many conversations about solving NARFE's problems.

Lynn Harper advised the reason she is running for the Region III Vice President position is to make a difference in NARFE by taking the necessary action to get the Association strong. In addition, she is taking a pro-active position by sitting in on National Executive Board (NEB) meetings. Her background with her government job was conducting analysis which is what is missing now with regards to National-based proposals. This region has had some former strong Vice Presidents which she has worked with.

Lynn Harper first joined NARFE in 2004 after retiring from federal service. After joining her chapter, she accepted a leadership role and has been involved ever since. Her NARFE Federation positions include First Retention Chair, Secretary, Vice President/membership Chair and then Federation President. Lynn Harper's positions at the National level include the membership committee, two national convention committees, the Future of NARFE committee, Membership Marketing committee, and the 2020 and 2022 By-laws committee. She advised not being afraid to step outside of her comfort zone. A key issue is to listen to the membership who are the most valuable assets. Other key concepts are the three R's...Recruiting, Retention and Reinstatement. Another key issue to accomplish is to get our members to understand what the value of NARFE membership entails. Lynn Harper concluded by asking for our vote and will have her campaign web page up in a couple of weeks.

Memorial Service for Deceased Members:

Joe Kohut led an eloquent memorial service for the Federation's deceased members. The service started with a special prayer. Then those fallen Federation member's names were read aloud. This list is attached below and includes those deceased members from March 2019 through February 2022

Treasurer's Report:

Federation Treasurer Betty Hawkins reminded all chapter Treasurers to file their IRS 990-N tax return no later than May 15. National Secretary/Treasurer Kathlyn Hensley recently put out instruction on how to complete/file this tax form.

Treasurer Hawkins provided the proposed FY 2022-23 budget in a spreadsheet format and is attached below. The budget was developed with the idea of keeping it in line with projected income. One line item was misplaced. Questions were posed about increasing the funds available for two upcoming conferences...FEDCON and LEGCON. Further discussion will need to be forthcoming prior to a FEB vote to approve these potential changes.

Legislative Update:

The legislative update was provided by Ross Apter, NARFE Director of Legislative and Political Affairs, Washington, DC. Key discussion concepts included:

- NARFE Collaborative Strategy
- NARFE Collaborative Approach
- Advocacy Accomplishments
 - postal reform
 - federal pay
 - Executive Branch relationships
 - OPM modernization
- Advocacy Priorities
 - WEP/GPO repeal/reform
- NARFE Grassroots and Grasstop Advocacy
- NARFE-PAC

A complete review of Ross Apter's power point brief can be found on the National website.

Membership and FEEA Fund Update:

Clara Gillentine, the Federation Membership and FEEA Fund Chair provided an update on membership and the FEEA Fund.

Chair Gillentine advised membership is all about retention and recruitment. Currently, there have been 383 federation renewals and 27 reinstatements. 95 federation members have dropped their membership. It is possible that some of these members have renewed. In addition to that, most have heard about the staggering number of deceased members beginning with the last conference in 2019. In the past year, the number of deceased members was 50, but that is only chapter members. The Federation has been unable to obtain any information about deceased national only members.

Regarding recruitment, many may be discouraged about the low number of new members, but one fact has been that our members have been unable to enter federal buildings to recruit. Additionally, the Federation has not been able to participate in community festivals and other events. Also, access to military bases has been prohibited.

Despite these roadblocks, during the past year 23 new chapter members and 45 national only members have been recruited. This is a total of 68 members.

Chapters have been receiving monthly reminders regarding chapter activity. These activities, found on the (NARFE) M112, have contained names and contact information of prospective

members. During the past year there have been 107 new prospective members. It is hopeful that each chapter has been contacting these prospects and that this effort will be continued. To conclude with membership numbers, as of March 8th, there are 1024 chapter members in the federation and 983 national only members in our federation. National membership stands around 155,000.

Regarding Distinguished Members, any member who has been a NARFE member for 20 years is eligible to receive a Distinguished Member Certificate. A review of chapter records determined 7 out of 13 chapters have not recognized distinguished members. Chapters will need to request National form F128 (from the National Office) to aid in requesting certificates. Chair Gillentine concluded by advising to forward to her an email if it is not known how to determine if a chapter member has previously received a Distinguished Certificate.

Regarding the NARFE-FEEA Fund, the news is scarce. An email was sent to the person at FEEA who is responsible for the FEEA Assistance Fund, asking for any news in South Carolina's region about disaster grants or even those across the National landscape. The reply was that FEEA usually does not get many applicants for disaster relief. It was communicated that one person had been approved for a grant after Hurricane Ida in 2021. An email was sent to FEEA inquiring what the Federation could do to increase interest and what could be done to increase the amount from \$500 to \$1000. Unfortunately, a reply was not received.

Regarding the Scholarship Fund, Region III received one scholarship award in 2021. The recipient was Benjamin Roeder from Coral Gables, FL. The deadline to apply for a scholarship in the 2022-23 academic year is 3 PM EST Thursday, March 24th. Recipients will receive \$1,000. Please refer to the NARFE magazine for the information on how to contribute to the NARFE-FEEA fund.

Chapter Anniversary Certificate Awards:

Federation Secretary/Historian Kevin Toevs (symbolically) presented ten (10) chapters with anniversary certificates and National President signed congratulatory letters. This list of those chapters and the anniversary dates and tenures is provided below.

NARFE-PAC UPDATE:

Chairman Bill Greenhill provided a NARFE-PAC update. Most of what was going to be briefed was done so previously by Ross Apter (above). NARFE-PAC related supplies have been sent out by the National office prior to the Federation's two previous conference postponements. These supplies are available to the chapters. Hand-out posters that provide information about NARFE-PAC are available. Contact Chair Greenhill for these supplies. NARFE PAC has a significant role in supporting elected senators and representatives who advocate or accept our

positions on key issues. By making these contributions to their campaigns we facilitate their re-elections. It is important to stress this at chapter meetings.

Federation By-Laws Update:

Robbie-Ann White, the Federation By-laws and Guidelines Chair, reported eight (8) chapters have forwarded their draft by-laws updates in for review. The National website provides a format that is recommended when updating chapter by-laws. It is also suggested that all chapters review their current by-laws if they have not done so make any appropriate changes and updates. The Federation by-laws are also undergoing a review for possible changes and updates.

Alzheimer's Update:

Olivia A. Williams, the National and South Carolina Alzheimer's Chair, sent out a letter on Feb 22 to all Federation/Chapter Alzheimer's Coordinators with the latest totals and other relevant information for the chapters. A total of around fourteen million (\$14,000,000) dollars, working on fifteen million (\$15,000,000) dollars has been raised. This figure also includes what the chapters have raised for the "Longest Day", which made \$3,960.00. Chair Williams stressed the need for all chapters to get involved in local Alzheimer's Walk events. There is also a need for all members to contact their congressional representatives regarding the new Alzheimer's drug for those individuals who do not have access to these medications.

Chapter Presidents' Updates:

The following Chapter Presidents provided their Five-Minutes Updates regarding chapter activities and updates. These updates included many varied topics to include, moving from virtual to in-person meetings, accolades to outgoing President Lotz, individual chapter member attendance totals, participation in Alzheimer's Walks, appreciation to those chapter members who are participating in today's Federation conference, chapter meeting outside speakers, chapter charitable contribution updates, and chapter meeting locations. The Federation newsletter offers additional amplifying details regarding chapter activities and events. Chapter President's summaries are provided below.

Bob Huisman – Hilton Head/Bluffton

Deborah Riley – Beaufort

John Thompson – James Chester Thomas/Greenville

William Toney – Columbia

Pat Whitely – Flowertown/Summerville

Debbie Hill – Newberry

Bill Greenhill – Margaret L. Baptiste/Greater Charleston

Region III Vice President Update:

Region III Vice President (VP) Clarence Robinson advised the Association is still experiencing difficult times, but this will pass. National Secretary/Treasurer Kathlyn Hensley has experienced a death in the family and will not be attending today's conference, but she sent her regards. She is the incumbent for 2023-24 National Secretary/Treasurer position, and she has asked for everyone's support. Voting remains an important issue. This year, Region III has two candidates for the Vice President position. Region III VP Robinson advised this is his last term and stressed the need to read over and review all candidates' bio's, both National and Regional, for their backgrounds and platform positions on critical NARFE positions. Voting on the upcoming amendments will be important and, again, it is important to read the entirety of the amendments before voting. There are three candidates for National President. It will be important to read the candidates' bio's because two are in favor of eliminating Federations and Chapters. The importance of in-person chapter meetings is critical. It was stressed that in-person chapter meetings be re-initiated as soon as possible. Region III VP Robinson praised the various chapters who recently received recognition for their charter and anniversary dates.

Installation of Federation Officers:

Region III Vice President Clarence Robinson swore in and installed the following South Carolina Federation Officers for the 2022-2023 year:

Patricia Whitely – President
Robbie Ann-White – Executive Vice President
Betty Hawkins – Treasurer
Kevin Toevs – Secretary/Historian

Judy Kemp Award Winner:

President Lotz provided an eloquent summary of last year's winner, Margaret L. Bastiste. Her outstanding personal and NARFE biography was read and acknowledged. Regarding this year's winner, Jeannette Keepers, was announced as the 2022 winner. Her NARFE biography and accomplishments were read. Jeanette Keepers expressed her gratitude and provided some comments.

Incoming Federation President-Elect Remarks:

The incoming Federation President-Elect, Patricia Whitely, made some introductory remarks. President Whitely expressed her appreciation for being able to serve and to all those who have supported her. Regarding the previously mentioned “Listening Tour”, it is her desire to continue this effort either virtually or in-person. President Whitely spoke of the need to fill vacancies both at the Federation and chapter levels.

Adjournment:

The 2022 South Carolina Federation conference was adjourned at 12:46.

Attachments:

- Conference Attendance Roster
- Program Agenda
- Memorial Deceased Members List
- Budget
- Chapter Anniversary List
- Chapter 87 Report
- Chapter 772 Report

END

ATTENDANCE ROSTER
2022 SOUTH CAROLINA FEDERATION CONFERENCE

01 – Clarence Robinson	37 – Bill Nicol
02 – Blaine Lotz	38 – Morgan Hill
03 – Pat Whitley	39 – Joe (??)
04 – Robbie Ann-White	40 – Ken (??)
05 – Kevin Toevs	41 – Anna Lane
06 – Betty Hawkins	42 – Gail Cline
07 – Clara Gillentine	43 – Cathy (??)
08 – Harry Brown	44 – Mary Louise Robinson
09 – Debbie Hill	45 – Coastal Carolina Rep
10 – Walter Clark	
11 – Sarah Harris	
12 – Beryle Rice-Browman	
13 – Joan Gaetke	
14 – John Geiger	
15 – Bob Chase	
16 – Jeanette Keepers	
17 – Paul Donahue	
18 – Belinda Robins	
19 – Lillie Hunter	
20 – Jim Metzger	
21 – Thelma Griggs	
22 – John Thompson	
23 – Alice Villazicencio	
24 – Ernest Williams	
25 – Olivia Williams	
26 – William Toney	
27 – Bob Huisman	
28 – Lynn Harper (Georgia)	
29 – Ross Apter (National)	
30 – Ray Hoffman	
31 – Eric Sappel	
32 – Sherry Gainer	
33 – Deborah Riley	
34 – Joe Kohut	
35 – Sandi Lawless	
36 – Bill Greenhill	



**56th SOUTH CAROLINA FEDERATION
CONFERENCE
AGENDA OF EVENTS
MARCH 10, 2022
9 AM – 1:00 PM – VIA ZOOM**

9:00 am – 9:10 am	Call to order	Blaine Lotz
	Moment of Silence – Pledge	Blaine Lotz
	Welcome, announcements, and recognition of Past Presidents.	Blaine Lotz
	Zoom protocols -Rules for conduct of Business	Blaine Lotz
9:10 – 9:40 am	President’s Report-State of the Federation	Blaine Lotz
9:40 – 9:45 AM	Comments by President Georgia NARFE Federation	Lyn Harper
9:45 am – 10:00 am	Memorial Service for deceased members	Joe Kohut
10:00 am -10:15 am	Legislative Update	Ross Apter
10:15 am – 10:30 am	Treasurer's Report/2022-2023 Budget Discussion and Approval	Betty Hawkins
10:30 am – 10:40 am	Secretary/Historian – Presentation of Chapter Awards Membership Report/Update	Kevin Toevs Clara Gillentine

10:40 am – 10:55 am **BREAK**

10:55 am – 12:00 pm Federation Updates (10 minutes each) Various Presenters

FEEA Update	Clara Gillentine
NARFE-PAC Update	Bill Greenhill
Federation By-laws	Robbie Ann White
Alzheimer's Update	Olivia Williams
Chapter Presidents Updates -	Various

Approximately

1200 pm – 12:30 pm Comments by National Secretary-Treasurer Kathy Hensley

Comments by Region III Vice President Clarence Robinson

Installation of 2022-2023 Federation Officers Clarence Robinson

2022-2023 Federation Officers

Patricia Whitely – President

Robbie Ann White – Vice President

Kevin Toevs – Secretary/Historian

Betty Hawkins - Treasurer

Judy Kemp Award Winner Announcement Blaine Lotz

Closing Remarks/Adjournment Pat Whitely

**South Carolina Federation Deceased Members
Memorial List
3/15/2019 – 6/15/2020 – 2/10/2022
(This list does not contain National only members)**

<u>Deceased Member/Chapter</u>	<u>Date of Death/Reported Date</u>
72/Greater Charleston	
Dorothy H. Smith	2/14/2019
Gloria Mangiaracina	5/6/2019
Marilyn Carter	8/6/2019
Margaret E. Bryant	2/11/2020
Mary D. Hatchell	2/11/2020
Nancy Ann Morris Rivers	1/6/2020
Ernest W. Killingsworth	10/30/2019
Don M. Wallace	10/30/2019
George J. Kelly *	
Yvonne D. Harris	11/30/2020
Barbara Rumph	10/19/2020
Eugene H. Joy	5/18/2020
Oliver F. Hill *	
Vernell Kolwyck	12/20/2020
Willard A. Reddel	7/17/2020
Rosalyn M. Wieters	9/28/2020
Clyde W. Anderson	7/22/2020
Robert A. Pfaehler	7/27/2020
Willian E. Beverly	2/3/2021
Connie Coward	3/6/2021
Elizabeth Harley	1/22/2021
Nancy B. Hill	4/1/2020
George C. Holzworth	6/1/2021
James E. Hoover	8/7/2019
Donald E. Seatter	1/19/2021
Doris R. Sigwald	12/1/2020
James W. Tompkins	6/29/2021

Geraldine O. Harrelson		5/4/2021
Linda Mizell		9/20/2021
Edwin H. Adams	*	
Francis Geiger	*	
Jack M. Terrell	*	
John B. Gregg		9/13/2021

87/Columbia

William McCurdy		5/26/2019
Flornell Gann		6/10/2019
John Canty		3/7/2019
Jack D. Means		6/19/2019
Juanita Reynolds	*	
Ernest Smith		3/11/2020
Carl Caughman		5/6/2020
William D. Hair		4/4/2020
Kathryn J. Claytor		1/8/2020
Glen Hughes		6/6/2020
Doris L. Stone		2/13/2020
James D. Williams		3/25/2020
Joseph R. Ambrose		12/3/2019
Bruce H. Peggs		10/26/2020
Lois R. Parrot		10/7/2020
Fred Williams		9/19/2020
Ray Jensen		11/3/2020
Judy Sease		9/21/2020
Mary Goodman		2/12/2020
Charles Edward Fulmer		6/7/2020
Nellie Paulk		12/29/2020
Anne N. Boylston		8/5/2019
Dargan A. Hodge		1/28/2021
Thomas A. Holiday		7/2/2019
Beryl F. Johnson		9/11/2020
Elizabeth Reynolds		11/22/2020
Mitchell Sutherland		7/30/2021
Elizabeth Wall		9/8/2020
Augustus Williams		7/6/2021
Charlotte P. Jackson		8/2/2021
Robert K. Shear		10/26/2021
William E. Aycock		12/22/2021
Roberta J. McCain		12/7/2021

Mary Hoffman	*	From M112 Added 3.6.22
Velma Tomlinson		

560/Spartanburg

Frank Nordahl		7/3/2019	
Ellen E. Rollins		6/7/2020	
Lorene V. Fox		5/14/2021	
Patricia Mcpheeters		12/7/2020	
Ellen D. Melton		9/25/2020	
Dorothy Wales		2/20/2020	
Laura H. Catto		9/15/2021	
Violet Brown			
Littlejohn		9/21/2021	
			Added
Linda Goings		2/25/2022	3.8.22

960/Florence

Eileen Calcutt		1/5/2021	
Clifford Lutter		9/11/2019	
Cleveland Jordan	*		
Penny J. Joye		5/25/2020	
Mary Girard	*		
Eliza Jane Purvis		10/9/2019	
Bonnie R. Floyd		7/16/2019	
G. Liebenrood		9/13/2020	
Henry Lee Johnson		12/30/2021	
Don O. Cox		9/29/2021	
Howard L. McFann		10/26/2021	
			From M112
Marvin Cockfield	Added 3.6.22		

1015/Myrtle Beach

Bernadette V. Nyers		4/30/2019
Edmon J. Baudino		3/7/2019
Wallace R. McPherson		7/15/2019
Barbara J. Balderson		4/6/2021
Barbara Busch		2/26/2021
Shepherd C. Johnson		7/22/2020
Robert J. Kent		2/21/2020

Paul A. Lundberg		7/6/2021
Robert D. Murphy		2/4/2021
Duane Murtomaki		8/14/2020
Robert F. Routt		2/26/2021
Dorothy Sanders		3/15/2021
Norma Simpson		10/15/2020
Harold B. Wayson		8/4/2020
Richard B. Selby	*	
Toby Gorin	*	
Sue Day	*	
Arthur J. Pollari		10/10/2021
Margaret V. Marvel		11/4/2021
Philip Begosh	*	

1079/Clemson

Mary M. Rapp		9/4/2019
Phillippe A. Cournoyer	*	
Eddie A. Crump		4/20/2020
Rudolph J. Nothdurft		2/9/2020
Russell J, Belanger		10/14/2020
Charles E. Chasteen		8/2/2021
Lawrence Harvey		4/5/2021
James C. Miller		7/6/2021
John A. Murray		8/9/2020

1082/Summerville

Howard Graham		1/6/2021
Margaret Thomas		3/27/2019
Fredi Guerke	*	
J. L. Monts		3/6/2020
Jackie P. Griffin		3/2/2020
Oliver Hill		7/30/2020
Barbara Jackson		12/1/2020
Adell Jones		12/2/2019
George J. Kelly		8/28/2019
Gail F. Peeples		11/18/2020
Bonnie B. Lynge		11/18/2021
Barbara Ellis		12/6/2021
John L. Locklair		8/17/2021
Aaron M. Mazell	*	
Marjorie Croker	*	

Frank W. Johns *
Mary E. Jones *

2258/Hilton Head

Patricia Lewis 6/17/2019
Francis Gindhart 3/12/2019
Evert G. Nelson 1/28/2019
Lothar H. Ruhnke 3/12/2019
Elsie Ouellette 3/12/2019
Scott Witcher 3/12/2019
Barbara Pinson *
Bill Budarz 5/1/2019
Larry Shults *
Thomas M. Green 10/23/2019
Thomas B. Harris 8/12/2020
Harry Wolf 6/1/2019 National
William Sherwood *
Gloria Nemir *
Charles Boswell *
Dominic Petrelli *
James McGaw *
Virgil Howard *

121/Greenville

Kathryn Crawford *
Robert S. Konderock 2/7/2020
Leo Hofmeister 12/30/2020
Robert H. Arrowood 9/4/2020
William K.
Thompson 6/8/2021
Lois Ann Parker 9/10/2021

934/Aiken

Edith Staalman 2/27/2020
Stanley T. Payne 8/4/2021
John L. Perkins 9/1/2020
Sarah Proctor 2/24/2021

Patricia Seker Added 3.6.2022 From Dblist FromDBlist

1021/Beaufort

Shirley J. Cole 11/21/2019
Harry L. Smalls *

Robert Johnson 4/5/2021
Elizabeth Haigh *

1180/Rock Hill

Joseph Franzello 3/16/2021
Marie C. Monahan 4/8/2019
Lois Vieira 10/28/2020
Billie G. Bell 10/16/2020

772/Newberry

William Logging *
Gloria Erickson 3/11/2021
James A. Lander 12/22/2020
George R. Johnson 9/4/2021

UNIDENTIFIED

Margaret C. Malley 2/17/2021
Corona M. Magner 10/28/2021
Josephne C. Cannon 9/28/2021
Louise C. Whitfield 8/22/2021
Lawrence W. Gauvin 11/2/2021
Charles Lomarere 9/20/2021
Frank Gale 9/22/2021
Bobby L. Cooper 12/22/2021

Edited 3.6.2022
Reviewed
3/12/2022 10:20 AM

SC NARFE FEDERATION							
Proposed Budget FY 4-1-22 to 3-31-23 (FEB vote 3/10/22)							
	2019-20 Proposed	2019-20 Actual	2020-21 Proposed	2020-21 Actual	2021-22 Proposed	2021-22 Actual	2022-23 Proposed
Checkbook Beginning Balance - 4/1/2020		\$17,625.51		\$15,870.77		\$24,245.32	
Revenue							
Checking Account Interest	\$20.00	\$15.75	\$15.00	\$8.55	\$12.00	\$12.82	\$15.00
Per Capita Dues (waived for FY 2019-20)	\$0.00	\$0.00	\$0.00				\$0.00
NARFE 10% Rebate Funds	\$8,000.00	\$6,889.53	\$6,500.00	\$6,784.09	\$6,000.00	\$7,837.35	\$7,600.00
Convention Proceeds	\$0.00	\$339.06	\$0.00	\$0.00			\$0.00
Miscellaneous Income	\$0.00	\$510.53	\$250.00	\$395.56	\$150.00		\$150.00
Total Revenue	\$8,020.00	\$7,754.87	\$6,765.00	\$7,188.20	\$6,162.00	\$7,850.17	\$7,765.00
OPERATING EXPENSES							
FY 19 Conference:							
Misc Convention Expenses	\$300.00	\$130.29	\$300.00		\$300.00	\$11.60	\$300.00
Fed President's Expenses	\$365.00	\$362.28	\$0.00		\$300.00		\$300.00
Fed Secretary's Expense	\$365.00	\$362.28	\$0.00		\$300.00		\$300.00
Conv Treasurer's Expense	\$365.00	\$143.64	\$0.00		\$145.00		\$145.00
Convention Chairperson Expense	\$365.00	\$362.28	\$0.00		\$300.00		\$300.00
Judy Kemp Award Recipient Expense	\$500.00	\$172.62	\$250.00		\$250.00	\$50.95	\$250.00
President's Citation of Excellence Awards	\$100.00		\$100.00		\$100.00		\$100.00
A-V Federation Convention/Conference	\$1,200.00	\$1,113.09	\$0.00		\$1,200.00		\$1,100.00
Executive Board Meeting @ Conference (Travel)	\$1,000.00		\$0.00		\$0.00		\$0.00
Executive Board Meetings (Travel, food) - 2	\$3,000.00	\$3,215.57	\$3,000.00		\$1,500.00		\$1,500.00
NARFE Liability Insurance (every year)	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00
NARFE Business Owner's Insurance	\$150.00		\$0.00		\$0.00		\$0.00
Postage, General	\$100.00		\$100.00		\$52.00		\$58.00
Office Supplies, General	\$100.00	\$39.84	\$100.00		\$70.00	\$46.32	\$100.00
Miscellaneous Expense	\$100.00		\$100.00		\$100.00		\$100.00
Procedures Revision Expense	\$100.00		\$100.00		\$100.00		\$100.00
Total Operating Expenses	\$8,210.00	\$6,001.89	\$4,150.00	\$100.00	\$4,817.00	\$208.87	\$4,753.00
PROMOTIONAL EXPENSES							
President's Travel	\$400.00	\$84.80	\$400.00		\$250.00		\$250.00
Area Vice President Travel	\$200.00		\$200.00		\$200.00		\$200.00
Other Travel	\$100.00		\$100.00		\$100.00		\$100.00
Sponsorship - Federation Conference	\$0.00		\$0.00		\$0.00		\$0.00
Federation Presidents' Mtg (every 2 years)	\$2,000.00	\$1,699.00	\$0.00		\$1,000.00		\$0.00
Regional Training (every 2 years)	\$0.00		\$0.00		\$0.00		\$0.00
SC Fed Web Site	\$120.00	\$106.49	\$120.00	\$106.46	\$110.00	\$106.46	\$110.00
National Convention (every 2 years)	\$0.00		\$0.00		\$0.00		\$1,800.00
National Legislative Conf (every 2 years)	\$0.00		\$1,000.00		\$500.00	\$455.00	\$500.00
Chapter Support	\$3,000.00	\$107.50	\$1,200.00		\$800.00	\$162.50	\$1,000.00
Newsletter Mailing (one)	\$1,500.00	\$1,509.83	\$1,500.00		\$0.00		\$0.00
Total Promotional Expenses	\$7,320.00	\$3,507.62	\$4,520.00	\$106.46	\$2,960.00	\$723.96	\$3,960.00
TOTAL EXPENSES		\$9,509.51	\$8,670.00	\$206.46		\$932.83	\$8,713.00
ESTIMATED ENDING BALANCE 3/31/2021		\$9,975.51					
Checkbook balance 02/28/2022 \$31,162.66							
Savings account balance 03/31/2022 \$5.03							



The following ten (10) SC Federation chapters were acknowledged for longevity and anniversary award certificates were read:

<u>Name</u>	<u>Number</u>	<u>Charter Date</u>	<u>Anniversary tenure</u>
Columbia	87	Feb 1, 1952	70 th
Margaret L. Baptiste/ Greater Charleston	72	Mar 1, 1952	70 th
Spartanburg	560	Apr 20, 1956	65 th
James Chester Thomas/ Greenville	121	Jul 18, 1956	65 th
Newberry	772	Feb 1, 1961	60 th
Florence	960	Feb 1, 1966	55 th
Meunier-Perry/ Myrtle Beach	1015	Mar 1, 1967	55 th
Beaufort	1021	May 1, 1967	55 th
Rock Hill/ Tri-County	1180	Apr 1, 1971	50 th
Hilton Head/ Bluffton	2258	Oct 15, 1992	30 th

NARFE Columbia Chapter 87 Report
SC Federation Conference
March 10, 2022

Columbia Chapter 87 has 243 current Chapter members, 191 National Members for a total of 434 chapter plus National members.

Our last in-person chapter meeting was held March 2020. We were able to resume Chapter meetings using a virtual format through Free Conference Call.com on August 14, 2020. Meetings have been held every month using the virtual format. Attendance has been averaging between 22 to 27 attendees per meeting. We have continued to have monthly speakers and reports from Committee Chairs.

Contributions have been solicited for NARFE-PAC and our Chapter has been a leader in the State in dollars contributed.

Members have continued to make charitable contributions to FEEA and Alzheimer's. We have had two updates on COVID-19 from the Assistant State Epidemiologists , Dr. Jane Kelly in September of 2020 and September of 2021.

Surveys were conducted among members during the pandemic to assess members' willingness or unwillingness to return to in-person meeting. Close contact was maintained with technologically challenged members during the entire 20- month period of virtual meetings. Seawell's Restaurant is the Chapter's meeting place for in-person meetings and the Chapter has been able to communicate with Seawell's to maintain the ability to return to this location when members decide to return.

We are happy to report that Columbia Chapter 87 will be having its last Virtual meeting on March 11, 2022, and return to in-person meetings at Seawell's Restaurant on April 8, 2022, for its first in-person meeting in two years.

Columbia Chapter 87 remains a fully functioning Chapter with committed officers and members.

Submitted by William M. Toney, President of NARFE Columbia Chapter 87

President's Report
Chapter 0772, Newberry
April 2019 through February 2022

Chapter 772 Newberry only met one time in 2020 and three times in 2021 due to the outbreak of Covid. We met in January 2022 and plan to meet our other five regular scheduled meetings in March, May, September, October and November. We continue to meet at the Mid Carolina Country Club at noon six times a year on the third Tuesday of those months. We currently have 23 members, having acquired 3 new members since our last Federation Conference: Lily Hunter, John Simmons and Megan Locke. Since our last reporting period, we had two non-NARFE guest speakers: 1) Dr. Stephen Bayuk who spoke on colon screening and 2) Mr. John Simmons, PharmD, who is one of the newest members of our Chapter. Robbie Ann White also was a guest speaker at our May 2021 meeting. I received very positive comments on all these speakers from the members attending those meetings.

Our chapter continues to be a huge supporter of The Alzheimer's Association. Not only do our members generously participate in the 50/50 raffle at Federation Convention, but we also take up an Alzheimer offering at each of our regular meetings and randomly send in funds, reserving an amount in a separate account to send memorials to Alzheimer's Association in the demise of one of our members. We have participated in the Alzheimer's Walk the past 2 years, and I have personally gone online to register as the team captain and joined the Columbia annual Alzheimer's walk each October.

Our chapter members are also active in giving to PAC as well as making a yearly donation to the NARFE FEEA Fund.

Our annual Christmas Party in December 2020 was held at a restaurant in Lexington and in 2021 at the home of Debbie and Morgan Hill at which time all the Chapter Officers serving in the Newberry Chapter agreed to continue their tenure through 2022. These officers are as follows: Deborah Hill, President; Norman Foote, Vice-President; Robert Hill, Treasurer; Linda Hill, Secretary; Carrie Foote, Public Relations Officer Chair (a newly added position); Robert Hill, Alzheimer's Chair; Morgan Hill, Legislative Chair; and Deborah Hill, Membership Chair.

Morgan and I look forward to joining this year's Federation Conference via Zoom and I will be sending the link to the rest of our Chapter Members as well.

It has been a great honor to lead this wonderful group of dedicated members for the past three years as their Chapter President. I look forward to another challenging year as the Newberry 772 President and will do my best to fulfill my obligations to the best of my ability.

Respectfully submitted
Deborah Hill
President, Chapter 0772